

Model Accredited Investor Exemption  
Uniform Notice of Transaction

Notice of Sale of Securities pursuant to Accredited Investor Exemption

1. Issuer

Name

Address:

Phone Number:

2. Form of Organization (*check one*)

☐ Corporation      ☐ Unincorporated Association☐ Limited Liability Company

☐ Limited Partnership☐ Other (Specify)

Issuer's state or jurisdiction of incorporation or organization

Date of incorporation or organiza tion

3 Officers and Directors (or persons acting in a similar capacity)  
Names, Business Addresses, and Business Phone Numbers

4 This offering: Description of Security	Price per security	Number of securities to be offered	Aggregate dollar amount of offering
<div><input type="checkbox"/> Debt</div> <div><input type="checkbox"/> Equity (common or preferred)</div> <div><input type="checkbox"/> Convertible Security</div> <div><input type="checkbox"/> Partnership Interests</div> <div><input type="checkbox"/> Other (Specify)</div>	<input type="text"/>	<input type="text"/>	<input type="text"/>

5 Description of Business

6 Name of any Broker-Dealer who has solicited or intends to solicit purchasers in the State.

Business Address

By filing this Notice of Transaction, the issuer of these securities understands that:

- (1) Sales of securities sh

all be made only to persons whom the issuer reasonably believes are accredited investors as defined in 17 CFR § 230.501 (a), as amended.
- (2) The issuer is not

an issuer in the development stage that either has no specific business Plan or purpose or has indicated that its business plan is to engage in a merger or acquisition with an unidentified compa ny or companies, or other entity or person.
- (3) The issuer reasonably believes that all purchasers are purchasing for investment and not

with the view to sell or for sale in connection with a distribution of the security Any resale of a security sold in reliance on this exemption within 1 2 months of s ale shall be presumed to be with view to distribution and not for investment, provided that this shall exclude resale pursuant to an effective registration statement or to an accredited investor pursuant to an available exemption.

The undersigned represents that the issuer is familiar with the conditions tha t must be satisfied to be entitled to the Accredited Investor Exemption of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have beer, satisfied.

The issuer has read this notification and knows the contents 'Lo be true and has caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print of Type) <div></div>	Signature <div></div>	Date <div></div>
Name (Print or Type) <div></div>	Title (Print or Type) <div></div>	